



The Dorothy Rider Pool Health Care Trust 2019 Annual Report

The Dorothy Rider Pool Health Care Trust came into being upon the death of Leonard Parker Pool on December 27, 1975. Mr. Pool amassed a financial fortune as founder and long-time chief executive of Air Products and Chemicals, Inc. He directed that the Trust be named as a memorial for his first wife, Dorothy Rider Pool, who died of cancer in 1967.

The mission of The Dorothy Rider Pool Health Care Trust is to serve as a resource that enables Lehigh Valley Hospital to be a superior regional hospital and improve the health of the citizens of the region it serves.

The Trust operates as a public charitable trust. Led by a small and dedicated staff, the Trust, with the assistance of local, regional and national advisors, addresses the needs of the citizens of the Lehigh Valley and supports programs to meet those needs.

Statement of Financial Position

December 31, 2019 with comparative totals for 2018

	<u>2019</u>	<u>2018</u>
ASSETS		
Cash	\$ 38,393	\$ 39,514
Investments, at fair value	\$ 84,643,642	\$ 76,448,113
Beneficial interest in charitable remainder trust	-	860,113
Prepaid expenses and other assets	<u>52,167</u>	<u>62,632</u>
	<u>\$84,734,202</u>	<u>\$77,410,372</u>
LIABILITIES		
Accrued expenses and other liabilities	\$ 60,350	\$ 43,079
Grants payable	<u>10,000,000</u>	<u>-</u>
Total liabilities	<u>10,060,350</u>	<u>43,079</u>
NET ASSETS		
Without donor restrictions	-	-
With donor restrictions		
Trust corpus	54,890,965	51,425,904
Trust income	19,712,228	25,841,389
Other	<u>70,659</u>	<u>100,000</u>
Total net assets	<u>74,673,852</u>	<u>77,367,293</u>
	<u>\$ 84,734,202</u>	<u>\$ 77,410,372</u>

The financial statements for The Dorothy Rider Pool Health Care Trust for the year ended December 31, 2019 have been examined by the accounting firm of BBD, LLP.

A detailed financial report, as examined by BBD, LLP, is available at The Dorothy Rider Pool Health Care Trust office upon request.

Advisors and Consultants

Alexa Abbott

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Purpose Built Communities

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Director, Center for Social Justice, Human and Civil Rights
University of Georgia School of Social Work

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Endowed Chair, Nightingale Professor in Honor of Nursing Veterans
Professor of Nursing
Chair, Department of Biobehavioral Health Sciences
Co-Director, RWJF Future of Nursing Scholars Program
University of Pennsylvania School of Nursing

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The Rippel Foundation

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Muhlenberg College

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Marni Vliet Strategy

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BBD LLP Certified Public Accountants

Erin White, MSc

Senior Director, Office of the President
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Trustees and Staff

Trustees

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School of Nursing, University of Pennsylvania

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University of Michigan Medical School

Denise M. Gargan, CIMA®, MBA, Corporate Trustee

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Executive Director

Staff

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THE DOROTHY RIDER POOL
HEALTH CARE TRUST



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